Application no.:

INZ 1172

May 2019



# Temporary Retirement Category Visitor Visa Application

for a temporary stay in New Zealand

# Use the guide to help you complete the application form

Please read the *Temporary Retirement Category Visitor Visa Guide (INZ 1173)* **before** you complete this application form. The guide will help you decide which visa you should apply for and contains helpful information about how to complete the application form. The guide also gives detailed information about the evidence and documents you need to provide.

When you have completed the form, please use the checklist at the end to make sure you have sent all the documents and information we need.

We will process your application only when we receive **all** the information and documents we need. If you do not send all the required information, we will return your application.

Dependent children cannot be included in this application.

### **Immigration Advisers Licensing Act 2007**

Under the Immigration Advisers Licensing Act 2007 it is an offence to provide immigration advice without being licensed or exempt. If your immigration adviser is not licensed when they should be, Immigration New Zealand will return your application.

For more information and to view the register of licensed advisers, go to the Immigration Advisers Authority website **www.iaa.govt.nz** or email **info@iaa.govt.nz**.

Lawyers provide immigration advice and are exempt from licensing under the Immigration Advisers Licensing Act 2007. For more information and to view the register of immigration lawyers, go to the New Zealand Law Society website **www.lawsociety.org.nz**.

#### When filling in this form, please print clearly in English using CAPITAL LETTERS.

Section A Principal applicant's personal details

#### All principal applicants must complete this section.

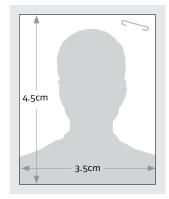
For more information about the questions in this section see 'Completing Section A: Principal applicant's personal details' in the *Temporary Retirement Category Visitor Visa Guide*.

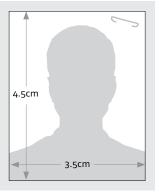
Attach **two** passport-size photographs of yourself here. The photographs must be less than six months old. Write your full name on the back of each of the photographs.

A1 Name as shown in passport

Family/last name

Given/first name(s)







When filling in this form, please write clearly using CAPITAL LETTERS.

A2	Preferred title Mr Mrs Mrs Miss Dr Other (please specify)
A3	Other names you are known by or have ever been known by
_	
A4	Your name in ethnic script
A5	Gender Male Female A6 Date of birth
A7	Town/city of birth
	Country of birth
48	Passport details
	Number
	Country Expiry date
49	Country of citizenship
10	Other citizenships you hold
A11	Partnership status Married/in civil union Never married/never in civil union Partner/De facto
	Separated Engaged Widowed Divorced
Se	ction B Contact details
ll p	principal applicants must complete this section.
B1	Your residential address and telephone number in your home country
	Address
	Telephone (daytime)
32	Fax   Email     Your New Zealand residential address and telephone number (if you are already in New Zealand)
52	
	Address
	Telephone (daytime)
	Fax Email

B3	Name and address for communication about this application.					
	$\Box$ Same as address at $B$ , or $\Box$ Same as address at $B$ , or $\Box$ as below					
	Name of contact person					
	Organisation name (if applicable) and address					
	New Zealand Business Number (for New Zealand businesses only)					
	Telephone (daytime)					
	Fax Email					
B4	Do you authorise the person stated at $\mathbb{B}_3$ to act on your behalf? $\Box$ Yes $\Box$ No					
B5	Do you authorise all other licensed immigration advisers or persons exempt from licensing who work for the organisation named at B3 to act on your behalf (if applicable)?					
	Yes Note: the person identified at B3 will receive all communication from Immigration New Zealand.					
	No Only the person indicated at B3 may act on my behalf.					
B6	Have you received immigration advice on this application?					
Ø	You can find a definition of immigration advice at www.immigration.govt.nz/advice.					
	Yes Make sure that your immigration adviser completes Section J: Immigration adviser's details. Go to B6					
	NO Go to B7					
B8	Names and addresses of any friends, relatives, or contacts you have in New Zealand (if applicable)					
	Name					
	Address					
	Relationship					
	Name					
	Address					
	Relationship					

# Section C Partner's personal details

All principal applicants who have ticked 'Married/in civil union', 'Partner' or 'Engaged' at An must complete this section with their partner's personal details, whether or not the partner is included in this application. Attach a photograph of your partner only if they are included in this application.

For more information about the questions in this section see 'Completing Section C: Partner's personal details' in the Temporary Retirement Category Visitor Visa Guide.

you mor	oplicable, attach <b>two</b> passport-size photographs of r partner here. The photographs must be less than six oths old. Write your partner's full name on the back of photographs.			
Cı	Partner's name as shown in passport 4.5 Family/last name Given/first name(s)	.cm 3.5cm	4.	5cm 3.5cm
C2	Partner's preferred title       Mr       Mrs       Ms       Miss       Dr         Other (please specify)			
C3	Other names your partner is known by or has ever been known by	,		
C4	Partner's name in ethnic script			
C5 C7	Partner's gender Male Female C6 Partner's date of bi	irth LDIDIMIN	1 Y Y Y Y	
۲/	Partner's town/city of birth			
<b>C</b> 8	Partner's passport details			
	NumberCountry		Expiry date	
C9	Partner's country of citizenship			
C10	Other citizenships your partner holds			
C11	Is your partner included in this application? Yes You must provide evidence of you living together in a genuine and stable details in the Temporary Retirement Category Visitor Visa Guide.	relationship. See	Completing Sec	tion C: Partner's personal

🗌 No

Section D	Characte
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You and <b>v</b>	vour partner	(if included in	this application)	must com	plete this section.
	, our parener	(	apprication,		

Ø	For more information about the questions <i>Visa Guide.</i>	in this section see 'Completing Section D: Character' in the Temporary Retirement Category Visitor
D1		his application, been convicted at any time of any offence, including any driving ny conviction(s) outside of New Zealand subsequently cleared or wiped by 'clean slate' legislation.
Da		
D2	Are you, or is anyone included in t	
	under investigation	
	• wanted for questioning	
	facing charges	Yes No
	for any offence in any country?	
D3	Have you, or has anyone included	in this application, ever been:
	• excluded	Yes No
	• refused entry	Yes No
	<ul> <li>removed or deported</li> </ul>	Yes No
	from any country, excluding New 2	Zealand?
D4	Have you, or has anyone included or reside in any country, excluding	in this application, ever been refused a visa/permit to visit, work, study New Zealand?
D5	Have you, or has anyone included any terrorist organisation?	in this application, ever been a member of, or adhered to,
D6	Have you, or has anyone included	in this application, had (or currently have) an association with, membership nment, regime, group or agency that has advocated or committed war crimes, ther gross human rights abuses?
		f the questions above give full details. This includes full details of any charges, enalty imposed. Continue on a separate piece of paper if necessary.
D7		tes for you and your partner (if included in this application) from all countries ars or more from the age of 17 years and from your country(ies) of citizenship?

🗌 Yes 🗌 No

**D8** List all countries (including all countries of citizenship) that you and/or your partner have lived in for five years or more from the age of 17 years. Include countries where your stay has been broken by short departures.

Applicant name	Country	Date of arrival (DD/MM/YY)	Date of departure (DD/MM/YY)
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /
		/ /	/ /

# Section E Additional details

#### Complete this section for you and your partner (if included in this application).

Do you or your partner (if included) in this application have a national identity number, or other unique identifier issued to you by any government?

Yes Provide details No

Na	me of applicant	National identity number/Unique identifier
1.		
2.		
3.		
4.		
5.		
6.		

E2

E

Have you or your partner (if included in this application) completed military service in any country?

Yes Please provide information about your/their military service including the dates of your/their military service, your/their position and rank, the unit or units that you/they served in, and your/their role within each unit.

🗌 No

Date from (DD/MM/YY)	Date to (DD/MM/YY)	Rank	Unit name or number	Role
/ /	/ /			
/ /	/ /			
/ /	/ /			
/ /	/ /			
/ /	/ /			
/ /	/ /			
/ /	/ /			

#### List any military identity numbers you/they were given.

Yes Go to EA	$\prod$ No If you/they are a citizen of a country in which compulsory military service exists, provide details.
Have you or you or law enforcen	ur partner (if included in this application) been associated with any intelligence agency or grou nent agency?
Yes Describe he	pw you/they were involved No
	ur partner (if included in this application) been associated with any group or organisation that moted violence to further their aims?
Yes Describe h	ow you/they were involved 🗌 No
L	
ction F Hea	alth
	alth Ints must complete this section.
rincipal applica	nts must complete this section.
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rincipal applica	nts must complete this section.
rincipal applica	nts must complete this section. ion about this question, see 'Completing Section F: Health' in the <i>Temporary Retirement Category Visitor Visa Guide</i> . partner (if included in this application) have tuberculosis (TB)?
rincipal applica For more informati Do you or your Yes <i>Provide de</i>	nts must complete this section. ion about this question, see 'Completing Section F: Health' in the <i>Temporary Retirement Category Visitor Visa Guide</i> . partner (if included in this application) have tuberculosis (TB)?
rincipal applica For more informati Do you or your	nts must complete this section. ion about this question, see 'Completing Section F: Health' in the <i>Temporary Retirement Category Visitor Visa Guide</i> . partner (if included in this application) have tuberculosis (TB)?
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rincipal applica For more informati Do you or your Yes <i>Provide de</i> No Do you or your	nts must complete this section.
rincipal applica For more informati Do you or your Yes <i>Provide de</i> No Do you or your	nts must complete this section.
rincipal applica For more informati Do you or your Yes Provide de No Do you or your one of the follow • Renal dialysis	Ints must complete this section.         ion about this question, see 'Completing Section F: Health' in the Temporary Retirement Category Visitor Visa Guide.         partner (if included in this application) have tuberculosis (TB)?         etails         partner (if included in this application) have any medical condition that requires, or may require, wing during your stay in New Zealand?         Yes       No         Yes       No
rincipal applica For more informati Do you or your Yes <i>Provide de</i> No Do you or your one of the follow • Renal dialysis • Hospital care • Residential care	Ints must complete this section.         ion about this question, see 'Completing Section F: Health' in the Temporary Retirement Category Visitor Visa Guide.         partner (if included in this application) have tuberculosis (TB)?         etails         partner (if included in this application) have any medical condition that requires, or may require, wing during your stay in New Zealand?         Yes       No         Yes       No
rincipal applica For more informati Do you or your Yes <i>Provide de</i> No Do you or your one of the follow • Renal dialysis • Hospital care • Residential care or live-in faciliti	Ints must complete this section.         Ion about this question, see 'Completing Section F: Health' in the Temporary Retirement Category Visitor Visa Guide.         partner (if included in this application) have tuberculosis (TB)?         stails         partner (if included in this application) have any medical condition that requires, or may require, wing during your stay in New Zealand?         Yes       No         Yes       No         Yes       No         e is defined as in-patient care for people with psychiatric, sensory or intellectual disabilities

F4 Is your partner (if included in this application) pregnant?

**Yes** *Provide details (when are they due to give birth)* 

🗌 No

#### Medical certificates you must provide

F5 Have you or your partner (if included in this application) submitted a *General Medical Certificate (INZ 1007)* and *Chest X-ray Certificate (INZ 1096)* that were completed and dated by a medical practitioner within the last 36 months with another Immigration New Zealand application?

Yes Provide details No You and your partner (if included in this application) must provide a General Medical Certificate (INZ 1007) and Chest X-ray Certificate (INZ 1096). Go to F6

Full name	Type of application	Date application was lodged (DD/MM/YY)
1.		/ /
2.		/ /

If you and your partner (if included in this application) have submitted medical certificates and chest X-ray certificates in the last 36 months you do not need to provide further certificates now, unless your health status has deteriorated since your previous certificates were issued. We will tell you if we need any further medical information. *Go to* [F6]

If you and your partner (if included in this application) have not submitted medical certificates and chest X-ray certificates that were completed and dated by a medical practitioner within the last 36 months, you will have to provide certificates now. *Go to* [F6]

Tick the option(s) below which applies to you:

- I do not have to provide any medical certificates or chest X-ray certificates at this stage  $\Box$
- I am providing a *Medical Certificate(s) (INZ 1007)* for principal applicant partner child(ren) Go to F7
- I am providing a Chest X-ray Certificate(s) (INZ 1096) for principal applicant partner child(ren) Go to F7

Tick the option that applies to you: Is a physician submitting your medical and/or chest X-ray certificate to Immigration New Zealand on your behalf?

Yes Has your physician supplied you with an eMedical Reference Code (NZER)?

Yes Enter your eMedical Reference Code here:

**NO** Enter the name of the clinic that is submitting your health information:

NO If the physician has returned the medical and/or chest X-ray certificate to you, then you will need to submit these with your visa application.

#### Section G Age

F6

You must be 66 years of age or over to apply under the Temporary Retirement Category.

Are you 66 years of age or over? 🗌 Yes 🗌 No

# Section H Investment funds

	must have investment funds of at lea me of NZ\$60,000.	ast NZ\$750,000 maintenance fund	ls of NZ\$500,000	and an annual		
0	For more information about the questions in this section, see 'Completing Section H: Investment funds' in the Temporary Retirement Category Visitor Visa Guide.					
H1	Do you have NZ\$750,000 to invest in New Zealand for two years? 🗌 Yes 🗌 No					
H2 What kind of investment do you propose undertaking? (Indicative proposal.)						
H3	Can you demonstrate ownership of mair in [편]? Yes	ntenance funds of NZ\$500,000 over	and above the nomi	nated funds		
H4	Can you demonstrate that you have an a	annual income of at least NZ\$60,000	?			
H5	Who owns the funds you have nominate	ed in मि?				
H6	Show the type and location of the funds funds, settlement funds and your annua		he purposes of the i	nvestment		
	Funds/Assets type (eg bank deposits)	Location (eg XXXX Bank)	Net value	Value (NZ\$)		
	TOTAL:					

H7	Explain how you earned or acquired your investment funds and/or assets. Continue on a separate sheet of paper if necessary.

H8 Please list your earnings for at least the last five years and the sources of this income. Continue on a separate sheet of paper if necessary.

Year	Income earned (after tax)	\$NZ equivalent	Source of income

H9	Were any of the funds and/or assets you nominated at ${}_{ m H\!6}$ gifted to you?
	Yes Explain how your donor earned or acquired these funds
	NO Go to H10
H10	List below the documents you have provided to support the claims you have made in this section.

# Section I Declaration by applicant

# The principal applicant and any partner included in this application must agree to the following terms and conditions and sign the declaration space below. Ensure you understand the declarations below before you sign and agree to them.

I understand that if I make any false statements or provide any false or misleading information, or have changed or altered this form in any material way after it has been signed, my application for a visitor visa may be declined, and I may lose any right of appeal of the decision to decline the application. I may become liable for deportation. I may also be committing an offence and I may be imprisoned.

I have provided true and correct answers to the questions in this form.

I will inform Immigration New Zealand of any relevant fact or change of circumstances that may (i) affect the decision on my application for a visa, or (ii) affect the decision to grant entry permission based on the visa for which I am applying.

I declare that there are no matters or warrants outstanding, or investigations of any kind, which could have any current or future effect on the assessment of my good character, or the good character of any other persons included in this application.

I authorise Immigration New Zealand to make any enquiries it deems necessary regarding the information provided on this form and/or accompanying documentation, and to share this information with other government agencies (including overseas agencies) to the extent necessary to make decisions about my immigration status.

I authorise any agency whether in New Zealand or overseas, including but not limited to border or immigration agencies, education providers, financial institutions, foreign embassies, government authorities, healthcare providers, police or other law enforcement agencies, that holds information (including personal information) related to information on this form and/or accompanying documentation to disclose that information to Immigration New Zealand.

I authorise Immigration New Zealand to provide information about my health and my immigration status to any health service agency. I authorise any health service agency to provide information about my health to Immigration New Zealand.

I accept that any advice given to me by Immigration New Zealand before submitting this application was intended to assist me, and acting on that does not mean that any later application for residence will be granted.

I understand that if I have received immigration advice from an immigration adviser and if that immigration adviser is not licensed under the Immigration Advisers Licensing Act 2007 when they should be, Immigration New Zealand will return my application.

Should my application be approved, I understand that I and my partner (if applicable) must hold acceptable travel and/or health insurance and maintain such insurance for the duration of the two-year visa.

I declare that the funds I have nominated in this application were lawfully earned or acquired and that I will transfer them to New Zealand and invest them according to the requirements of the Temporary Retirement Category.

Sig	nature of principal applicant
	Date DIDIMINICYIYIY
Sig	nature of partner (if applicable)
	Date DIDIMINIVIVIV
S	ection J Immigration adviser's details
ad١	s section must be completed by the applicant's immigration adviser. If the applicant has authorised all visers within an organisation to act on their behalf at $B_5$ , only the person named at $B_3$ must complete this stion. If the applicant does not have an immigration adviser, this section does not have to be completed.
J1	Tick the <b>one</b> option that applies to you
	🗌 I am a licensed immigration adviser under the New Zealand Immigration Advisers Licensing Act 2007. Go to 🕨
	🗌 I am exempt from licensing under the New Zealand Immigration Advisers Licensing Act 2007. Go to 🖪
	If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's application. It is an offence to provide immigration advice without holding a licence, unless you are exempt.
J2	Licensed advisers. Provide your licence details.
	Licence type
	full provisional limited. List conditions specified in the register.
	Licence number 2,0, , , , , , , , , , , , , , , , Go to Section K: Declaration by person helping the applicant to complete this form.
13	<b>Exempt from licensing.</b> Tick one box below to show why you are exempt from licensing.
	I provided immigration advice in an informal or family context only, and I did not provide the advice systematically or for a fee.
	I am a New Zealand member of Parliament or member of their staff and I provided immigration advice as part of my employment agreement.
	I am a foreign diplomat or consular staff.
	I am an employee of the New Zealand public service and I provided immigration advice within the scope of my employment agreement.
	I am a lawyer and I hold a current practising certificate as a barrister or as a barrister and solicitor of the High Court of New Zealand.
	I am employed by, or I am working as a volunteer for, a New Zealand community law centre where at least one lawyer is on the employing body of the community law centre or is employed by or working as a volunteer for the community law centre in a supervisory capacity.
	🗌 I am employed by, or I am working as a volunteer for, a New Zealand citizens advice bureau.

Go to Section K: Declaration by person helping the applicant to complete this form.

# Section K Declaration by person helping the applicant to complete this form

This section must be completed and signed by the applicant's immigration adviser, or by any person who has assisted the applicant by providing immigration advice, explaining, translating, or recording information on the form for the applicant. If the applicant does not have an immigration adviser, and no one helped the applicant to fill in this form, this section does not have to be completed.

If you are unlicensed when you should be licensed under the Immigration Advisers Licensing Act 2007, Immigration New Zealand will return your client's application. It is an offence to provide immigration advice without holding a licence.

For more information, go to the Immigration Advisers Authority website **www.iaa.govt.nz**, or email **info@iaa.govt.nz** or write to them at PO Box 6222, Wellesley Street, Auckland 1141, New Zealand.

Name and address of person assisting applicant.	$\Box$ Same as name and address given at $B_2$ , or $\Box$ as below.
Family/last name	Given/first name(s)
Organisation name (if applicable) and address	

For help search: www.nzbn	.govt.nz		
Telephone (daytime)		Telephone (evening)	
_			

Email

L			
l und	lerstand that after the applicant has signed	d this for	rm it is an offence for me to change or add further information,
or ch	ange or add any documents attached to th	he form.	without making a statement identifying what information or

material has been changed, added or attached and by whom. If I make these changes or additions, I must state on the form what they were, who made them and the reason they were made.

I understand that the maximum penalty for this offence is a fine of up to NZ\$100,000 and/or a term of imprisonment of up to seven years.

I certify that the applicant asked me to help them complete this form and any additional forms. I certify that the applicant agreed that the information provided was correct before signing the declaration.

I have **assisted** the applicant as an interpreter/translator

New Zealand Business Number (for New Zealand businesses only)

I have **assisted** the applicant with recording information on the form

I have **assisted** the applicant in another way *Specify* 

I have provided immigration advice (as defined in the Immigration Advisers Licensing Act 2007) and my details in Section J: Immigration adviser's details are correct.

#### Signature of person assisting

Fax

. . . . . . . . .

# About the information you provide

#### Deciding whether you are eligible for a visa

Immigration New Zealand collects the information about you on this form to decide whether you are eligible for a visitor visa under the Temporary Retirement Category in New Zealand. We may also use the information to contact you for research purposes or to advise you on immigration matters.

Collecting the information is authorised by the Immigration Act 2009 and the Immigration Regulations made under that Act. You do not have to provide the information, but if you do not we are likely to decline your application.

# Deciding whether you are eligible to board a flight to New Zealand

The information we collect may also be used to determine whether you are allowed to board a flight to New Zealand. We will not share your personal information with airline check-in agents; however, we will send a boarding message to the airline check-in agent based on the information you have provided in this form.

Immigration New Zealand may also share the information you have provided with other government agencies that are entitled to it by law, or with other agencies (as you have agreed in the declaration).

You are able to ask for the information we hold about you and have any of it corrected if you think it is necessary. The address of Immigration New Zealand is PO Box 1473, Wellington 6140, New Zealand. This is not where your application should be sent.

#### For more information

If you have questions about completing the form:

- see our website www.immigration.govt.nz/ contactus
- telephone our call centre on 0508 558 855 (within New Zealand).

# **Returning your documents**

Please return documents to me by secure post at the address given at:

B1

B2

🗌 B3

# Application checklist

OFFICE USE ONLY	Information and documents you must supply	CHECK LIST
	I have completed and signed the application form.	
	I have provided my application fee and immigration levy.	
	I have attached my passport <sup>*</sup> .	
	l have attached <b>two</b> recent passport-size photographs of myself and each applicant.	
	I have attached evidence of my annual income.	
	l have attached my marriage certificate (if applicable).	
	l have attached appropriate evidence to show that my partnership is genuine and stable (if applicable).	
	I have attached my/our full birth certificate(s).	
	I have attached my/our police certificate(s).	
	I have attached my/our completed medical and chest X-ray certificates, if required.	

\*While you can provide a certified copy of your passport with your application, we highly recommend you provide your original passport. This will enable us to process your application faster and it may be needed to complete your application. Please note during the processing of an application an immigration officer may request any document, including your original passport.

Forward your completed application to:

Immigration New Zealand PO Box 50728 Porirua 5240 New Zealand



Paying your application fee and immigration levy

To find out how much to pay, where to send your application, and how long a decision may take, see **www.immigration.govt.nz/fees**.

## Your application fee and immigration levy

Amount you are paying:

Amount

Currency

(e.g. NZD, USD, RMB)

Application number (office use only)

# Preferred methods of payment

We recommend that you use one of the following
methods of payment for better security and
faster processing:

	Bank	cheque/	'bank	draft
--	------	---------	-------	-------

Credit card (cl	noose one)
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Mastercard Visa

SWITCH card (UK only)

Name of cardholder

Card number

CVC/CVV number		I	I	
----------------	--	---	---	--

*Note: Your CVC/CVV number is the three-digit number found on the signature strip on the back of your credit card.* 

SWITCH card issue number

Expiry date	D	D		Μ	М		Y	Y	Y	Y	
-------------	---	---	--	---	---	--	---	---	---	---	--

#### Signature of cardholder

Date	

# Other methods of payment

Personal cheque. Note that we will hold your application for 10 working days to allow the cheque to be cleared.

#### We do not accept money orders or cash.

New Zealand Government